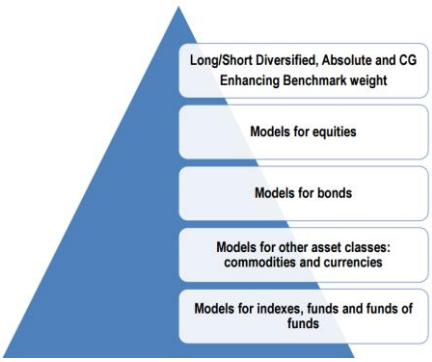
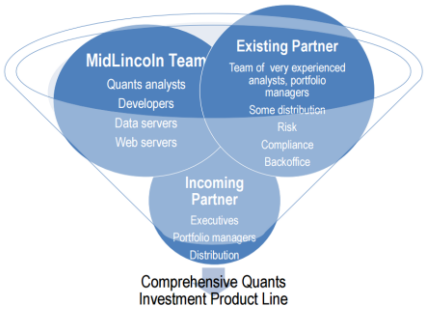
No Name Quant AM

November - 18 – 2018

Quant AM Models and Capabilities



Quant Am development – JV path



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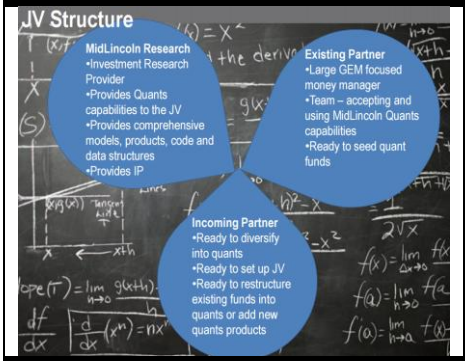
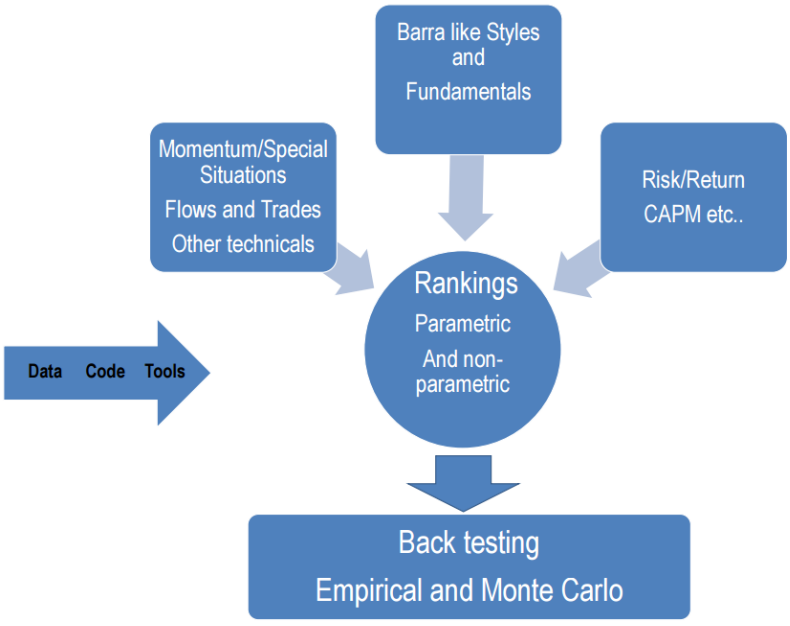


Diversification is the only free lunch – which is Quat AM moto

Stocken introduces No Name Quant Asset Management Company token

- Stocken introduces no name quant platform for comprehensive asset management advisory. The platform meant to do 2 things:
  - replace manual analytical and asset selection and allocation routine of any existing fund manger
  - Offer new quant strategies and improve risk return
- This no name Quant AM is a direct spin off from Midlincoln Research. IN the course of evolution of Midlincoln Research it became obvious that some of the AI, Quant and Machine tools developed by Midlincoln research would be best to use in an asset management company with global scope as a standalone business or it could be attached to an existing portfolio and asset management company to form a subsidiary focusing on quant tools in investments.
- Currently Quant AM pursues JV path which described as follows
  - Quant AM provides quants capabilities to the JV; Provides comprehensive models, products, code and data structures; •provides IP
  - Incoming Partner - ready to diversify into quants; •ready to set up JV; ready to restructure existing funds into quants or add new quants products; has team accepting and using Quants capabilities; ready to seed quant funds
- At the core of Quant platform is Barra like statistical tools developed into AI programs which use rankings to arrive at needed asset selection.
- At later stage tools where expanded to analyse special situation and momentum investments
- Quant AM also has developed a variety more simple Risk/Return and CAPM based roboadvisors

Quant AM workflow



Source:Midlincoln

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